



M Shahnawaz & Associates
Company Secretaries

Address: "Chitrakoot Building", 4th Floor, Room No. 45,
230A, A J C Bose Road, Kolkata - 700 020
Ph: 033 3584 8874; Mob: 9831338937 / 83349 88800
E-mail: csmdshah@gmail.com

October 28, 2025

The Board of Directors

Forcas Studio Limited

Tara Maa Tower, B3-71C/161 B B T Road,
Vivekanandapur, South 24 Parganas,
Thakurpukur Mahestola, 700141

Dear Sirs,

Sub: Certificate of Compliance under Regulation 163(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018

I, M Shahnawaz & Associates, Practicing Company Secretaries, have examined the necessary records, evidences and papers as made available by the Company in connection with the proposed preferential issue of 24,20,000 Warrants convertible in equivalent no. of equity shares of Forcas Studio Limited (hereinafter referred to as the Company) having its registered office at Tara Maa Tower, B3-71C/161 B B T Road, Vivekanandapur, South 24 Parganas, Thakurpukur Mahestola, 700141.

On the basis of the aforesaid records, evidences and papers, we hereby certify that the Company is in compliance with the requirements of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 for the said preferential issue.

Thanking You,

Yours faithfully,

For M Shahnawaz & Associates

Company Secretaries

Firm Regn. No: S2015WB331500



CS Md. Shahnawaz

(Proprietor)

Membership No: 21427

COP No: 15076

Peer Review Regn No. 6376/2025

UDIN: A021427G001722016

